

EXHIBIT E

Summary of hours by Rothschild banker

		Total
Banker	Title	Hours
Neil Augustine	Managing Director	88.0
Steven Tishman	Managing Director	227.5
Bernard Douton	Managing Director	163.5
Nicholas Barnes	Vice President	485.5
Marcelo Messer	Vice President	164.0
Lisa Kwiatkowski	Associate	265.0
David Lechner	Associate	205.5
Elana Caplan	Analyst	251.5
Ryan Kohan	Analyst	125.5
Total		1,976.0

Project Plasma - Summary of Hours

Date	Hours	Category	Explanation
11/11	1.00	9 Internal Meetings/Calls	Internal call re M&A process timing
11/11	0.50	16 Merger/Acquisition Activities	Review and comment on 363 timeline
11/12	0.50	9 Internal Meetings/Calls	Internal Meeting re 363 Sale timeline
11/12	0.50	9 Internal Meetings/Calls	Internal meeting re buyer interest
11/12	1.50	14 Board - Calls/Meetings/Discussions	Executive committee meeting
11/12	0.50	16 Merger/Acquisition Activities	Call with Skadden re 363 Process timeline
11/19	3.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Preparation for Creditor's Committee Meeting
11/19	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Pre-Meeting with Company and Advisors for Creditors Committee Meeting
11/19	4.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Creditors Committee Meeting and Break-out sessions
11/19	1.00	9 Internal Meetings/Calls	Discussion with Committee's FA's re Due Diligence Process
11/19	2.50	16 Merger/Acquisition Activities	Meeting with Monitor and Advisors re Intertan Sale Process
11/19	3.00	23 Travel Time	Travel time
11/20	1.50	14 Board - Calls/Meetings/Discussions	Executive Committee Update Call
11/24	0.50	16 Merger/Acquisition Activities	Review Sale Process Letter
11/25	1.00	15 Interested Party Calls	Pre-call with Company and Advisors re OUCC Issues
11/25	1.00	15 Interested Party Calls	Call with OUCC
12/1	0.50	1 Case Administration	Review OUCC Counter on Rothschild Fee Structure
12/1	1.00	1 Case Administration	Review Intertan Engagement Letter
12/2	0.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Review OUCC counterproposal on Rothschild fees
12/2	1.00	9 Internal Meetings/Calls	Internal discussion re response on OUCC proposal on Rothschild fees
12/2	1.00	9 Internal Meetings/Calls	Internal discussion re liquidation analysis.
12/2	0.50	1 Case Administration	Review InterTAN engagement letter
12/3	0.50	9 Internal Meetings/Calls	Internal Discussion re Engagement Issues
12/4	1.00	15 Interested Party Calls	Call re OUCC Meeting and Fee Issues
12/8	2.50	16 Merger/Acquisition Activities	Meeting with Potential Plan Sponsor/Purchaser
12/9	1.00	9 Internal Meetings/Calls	Internal Discussion re Liquidity Issues
12/9	0.50	4 Financial Due Diligence	Review Liquidity Forecast
12/10	0.50	15 Interested Party Calls	Call with Skadden re Strategic Alternatives
12/10	0.50	15 Interested Party Calls	Call with Mgmt and Advisors re OUCC Issues
12/10	1.00	9 Internal Meetings/Calls	Internal Meeting re Strategic Alternatives
12/11	1.00	15 Interested Party Calls	Call with Mgmt and Advisors re Strategic Alternatives
12/11	0.50	9 Internal Meetings/Calls	Internal Meeting re Strategic Alternatives
12/11	1.00	15 Interested Party Calls	Call with Company and Advisors re OUCC Case Position
12/11	0.50	1 Case Administration	Review OUCC Letter to DIP Lenders
12/12	3.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Meeting with OUCC re Case Status
12/12	1.00	15 Interested Party Calls	Call with McGuireWoods re DIP Hearing Litigation
12/12	1.00	9 Internal Meetings/Calls	Internal Meeting re Case Status
12/12	0.50	16 Merger/Acquisition Activities	Review Indication of Interest Proposal
12/15	0.50	15 Interested Party Calls	Call with McGuireWoods re DIP Hearing Litigation
12/15	1.00	15 Interested Party Calls	Call with Mgmt and Advisors re Strategic Alternatives
12/15	0.50	15 Interested Party Calls	Call with McGuireWoods re DIP Hearing Litigation
12/15	1.00	20 POR Analysis	Review Emergence Structure
12/17	1.00	16 Merger/Acquisition Activities	Review Potential Deal Structures
12/18	1.00	15 Interested Party Calls	Call with Company and Advisors and Potential Buyer
1/3	0.50	9 Internal Meetings/Calls	Internal Call re Plan Proposal
1/3	2.50	15 Interested Party Calls	Call with Mgmt and Advisors re Plan Proposal
1/4	1.50	15 Interested Party Calls	Call with Mgmt and Advisors re Plan Proposal
1/4	2.00	15 Interested Party Calls	Call with Plan Sponsor re Structure
1/4	1.00	20 POR Analysis	Review Plan Structure
1/5	1.50	16 Merger/Acquisition Activities	Review Bid Procedures Motion
1/5	0.50	15 Interested Party Calls	Call with Mgmt re Plan Proposal
1/6	1.50	10 Bank Group - Calls/Meetings/Discussions	Prep for Meeting with Banks with Mgmt
1/6	2.50	10 Bank Group - Calls/Meetings/Discussions	Bank Meeting
1/6	1.00	9 Internal Meetings/Calls	Meeting with Mgmt re Plan Proposal Presentation to Vendors
1/7	1.50	24 Other	Review and comment on various drafts of Press Release
1/7	1.50	15 Interested Party Calls	Call with Mgmt and Advisors re Vendor Meetings
1/7	0.50	16 Merger/Acquisition Activities	Review Proposal to Purchase Company
1/8	1.50	16 Merger/Acquisition Activities	Call with Mgmt, Bidder and Banks re Vendor Meetings
1/8	0.50	15 Interested Party Calls	Call with Mgmt and Advisors re Strategic Alternatives
1/8	1.50	14 Board - Calls/Meetings/Discussions	Exec Committee of the Board Update Call
1/9	1.00	15 Interested Party Calls	Call with Going Concern Bidder
1/9	1.00	14 Board - Calls/Meetings/Discussions	Ex-Comm Board Call
1/12	0.50	16 Merger/Acquisition Activities	Review Going Concern Proposal
1/12	1.00	15 Interested Party Calls	Call with Mgmt and Advisors re Going Concern Deal
1/12	0.50	15 Interested Party Calls	Call with Going Concern Bidder re Structure
1/13	3.00	9 Internal Meetings/Calls	Meetings with mgmt and internal team re auction strategy
1/13	1.50	8 Other Financing	Calls with Potential Bridge Lenders
1/13	1.50	14 Board - Calls/Meetings/Discussions	Ex Committee of the Board Update Call
1/14	2.00	9 Internal Meetings/Calls	Meetings with mgmt and internal team re auction strategy
1/14	1.00	8 Other Financing	Calls with Potential Bridge Lenders
1/15	2.00	14 Board - Calls/Meetings/Discussions	Board Call
1/15	1.50	9 Internal Meetings/Calls	Meetings with Mgmt and internal team re auction strategy
1/15	1.00	8 Other Financing	Calls with Bridge Lenders

Date	Hours	#	Category	Explanation
11/11	1.00	9	Internal Meetings/Calls	Internal call on timeline
11/11	1.50	18	General Presentation Preparation	Review management presentation
11/12	1.00	9	Internal Meetings/Calls	Internal discussion with deal team on outbound calls 363 sale
11/12	0.50	9	Internal Meetings/Calls	Internal call to discuss timeline
11/12	0.50	9	Internal Meetings/Calls	Internal call to discuss timeline
11/12	1.50	15	Interested Party Calls	Made calls on 363 sale to potential bidders
11/13	2.00	15	Interested Party Calls	Made calls on 363 process to potential bidders
11/14	0.50	9	Internal Meetings/Calls	Update call with management
11/17	1.50	9	Internal Meetings/Calls	Update call with management
11/18	0.50	9	Internal Meetings/Calls	Call with Galardi, Duffy and Marcum to discuss 363 Process
11/18	2.00	15	Interested Party Calls	Meeting with Grupo Salinas CEO on 363 process
11/19	12.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Unsecured creditors meeting in Washington, DC
11/20	2.00	14	Board - Calls/Meetings/Discussions	CC Board Call
11/24	1.00	15	Interested Party Calls	Made calls on 363, discussed strategy
11/25	1.00	15	Interested Party Calls	Made calls on 363, discussed tactics
11/26	1.00	9	Internal Meetings/Calls	Call with Management and team
11/26	0.50	15	Interested Party Calls	Call Grupo Salinas on 363 process and due diligence
12/3	17.00	15	Interested Party Calls	Flew to Richmond on 7 am flight, Due diligence with potential purchaser until 6:30 p.m. Dinner with Management and purchaser until 9:30. Stay over in Richmond.
12/4	17.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meet with Sr. Mgmt and advisors to go to Washington DC for Creditor Committee. Do Creditor Committee. Fly home. Get on 5:00 CC Board until 7:30 p.m.
12/5	1.00	15	Interested Party Calls	Made calls on 363 process to potential bidders
12/5	2.00	15	Interested Party Calls	Made calls on 363 process to potential bidders
12/8	2.00	15	Interested Party Calls	Made 363 calls and reviewed mgmt. presentation and structuring analyses
12/9	1.00	15	Interested Party Calls	Telephone call with potential purchaser on 363 process
12/10	18.00	15	Interested Party Calls	All day - Flew to Richmond for Mgmt/ Presentation with potential 363 purchaser. Was on call with Jefferies till past 11:00 p.m.
12/11	1.00	9	Internal Meetings/Calls	Internal mgmt and advisors call to update on 363 process and to review creditors committee proposal to banks
12/12	2.00	10	Bank Group - Calls/Meetings/Discussions	Meetings with Banks and Creditor Committee
12/15	1.50	9	Internal Meetings/Calls	Circuit City calls with Lawyers and Management regarding 363 process.
12/16	2.00	15	Interested Party Calls	Made calls on 363 process.
12/17	1.00	9	Internal Meetings/Calls	Management Update on 363 process
12/17	1.50	15	Interested Party Calls	Meeting with 363 purchaser
12/18	1.00	8	Other Financing	Meeting with Credit Suisse on trade support.
12/18	1.50	15	Interested Party Calls	Conference call with management, advisors and 363 bidder
1/1	10.00	15	Interested Party Calls	6 p.m. January 1st - Flew to Mexico to meet Grupo Salinas and advisors
1/2	10.00	15	Interested Party Calls	Meetings with Grupo Salinas and advisors
1/3	2.00	9	Internal Meetings/Calls	Team call to discuss Salinas proposal and interim financing
1/4	1.50	9	Internal Meetings/Calls	Team call to discuss Salinas proposal and interim financing
1/4	2.00	15	Interested Party Calls	Calls w/Salinas team to discuss proposal
1/4	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies (status update)
1/5	1.50	10	Bank Group - Calls/Meetings/Discussions	Discussions with and following bank group re Salinas
1/5	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Various discussions with committee incl w/Hill Street and Salinas
1/6	7.00	10	Bank Group - Calls/Meetings/Discussions	Attending bank mtg w/ Salinas, plus prep and follow-up
1/6	6.00	23	Travel Time	Travel to Las Vegas
1/7	10.00	16	Merger/Acquisition Activities	Participating in vendor meetings with CC and Salinas
1/7	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/7	4.00	16	Merger/Acquisition Activities	Participating in vendor meetings with CC and Golden Gate
1/8	0.50	9	Internal Meetings/Calls	Internal prep call for bank call
1/8	1.00	10	Bank Group - Calls/Meetings/Discussions	Call w/ bank group and Hill Street
1/8	7.50	23	Travel Time	Return to NY from Las Vegas
1/8	1.00	14	Board - Calls/Meetings/Discussions	Participate in board ExCom call
1/9	2.50	15	Interested Party Calls	Calls and emails with Salinas team on structure and process
1/9	1.50	17	Financial Analysis/Modelling	Discussion and review of reduced-chain models
1/10	2.00	17	Financial Analysis/Modelling	Review of, and internal calls on, reduced chain models
1/10	3.00	9	Internal Meetings/Calls	Series of calls, both internal and w/Salinas-Hill Street
1/10	1.50	9	Internal Meetings/Calls	Drafting and discussing memo to Pedro Padilla
1/11	1.50	15	Interested Party Calls	Call w/Salinas and advisors on model/structure
1/11	1.50	9	Internal Meetings/Calls	Internal follow-up call on strategy
1/11	1.00	9	Internal Meetings/Calls	Preparing for Monday morning meetings w/ Hill Street
1/11	1.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/12	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/12	1.00	15	Interested Party Calls	Discussions with Golden Gate on proposal
1/12	2.00	10	Bank Group - Calls/Meetings/Discussions	Reviewing fallout/next steps from bank group response to Salinas
1/13	2.00	15	Interested Party Calls	Calls w/ Golden Gate on proposal and follow-up discussions
1/13	5.00	16	Merger/Acquisition Activities	Meetings w/Salinas on reduced chain proposal and alt financing
1/13	2.50	9	Internal Meetings/Calls	Meetings w/CC at Rothschild on alternative strategies

1/14	2.00	15	Interested Party Calls	Discussions w/Golden Gate and bank group on 180-store model
1/14	2.00	15	Interested Party Calls	Discussion of 180-store model with Salinas
1/14	6.00	16	Merger/Acquisition Activities	Various meetings w/all parties at auction site (Skadden)
1/14	2.00	9	Internal Meetings/Calls	Meetings at Rothschild on 180-store model and alt strategies
1/15	2.00	14	Board - Calls/Meetings/Discussions	Participate in board call on auction status
1/15	10.00	16	Merger/Acquisition Activities	Various meetings w/all parties at auction site (Skadden)
1/20	1.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Update calls (internal and w/Jefferies) on Intertan
1/20	1.00	16	Merger/Acquisition Activities	Discussions (internal and w/ Hill Street) on re-start proposal
1/23	1.00	16	Merger/Acquisition Activities	Review of Intertan bids
1/25	0.50	9	Internal Meetings/Calls	Internal update discussions on Intertan
1/26	1.50	9	Internal Meetings/Calls	Call w/ mgmt and advisors to review Intertan bids
1/29	0.50	9	Internal Meetings/Calls	Call on diligence info flow and IP process potential delay

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
11/10	10.00	23	Travel Time	Travel to and from Richmond, VA to attend court hearing.
11/10	3.50	2	Court Hearings/Filings	Preparation for first day hearing.
11/10	3.00	2	Court Hearings/Filings	Participation in first day hearing.
11/10	1.00	16	Merger/Acquisition Activities	Discussion with NB regarding court and sales processes.
11/12	0.50	16	Merger/Acquisition Activities	Call with company and advisors regarding sale process timeline.
11/12	1.50	16	Merger/Acquisition Activities	Call with InterTAN management to prepare for management presentation.
11/12	0.50	16	Merger/Acquisition Activities	Call with potential buyer.
11/12	4.00	23	Travel Time	Travel to Toronto, Canada for management presentation.
11/13	2.50	16	Merger/Acquisition Activities	Preparation for management presentation.
11/13	3.00	16	Merger/Acquisition Activities	Participation in management presentation to potential buyer.
11/13	1.00	2	Court Hearings/Filings	Participation in meeting with monitor.
11/13	3.50	23	Travel Time	Travel to New York, NY from Toronto, Canada.
11/14	1.00	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
11/15	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with potential OCUC counsel.
11/15	0.50	2	Court Hearings/Filings	Review of revised engagement letter.
11/15	1.00	2	Court Hearings/Filings	Review of retention application.
11/15	0.50	16	Merger/Acquisition Activities	Review of and revisions to sale process timeline.
11/15	0.50	16	Merger/Acquisition Activities	Call potential buyer.
11/16	0.50	16	Merger/Acquisition Activities	Review of and revisions to management presentation outline.
11/16	0.50	2	Court Hearings/Filings	Review of and revisions to retention documents.
11/16	0.50	16	Merger/Acquisition Activities	Email to NB regarding sale process issues.
11/17	0.50	9	Internal Meetings/Calls	Sale process update discussion with ST.
11/17	0.50	9	Internal Meetings/Calls	Sale process update discussion with NB.
11/17	1.00	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
11/17	0.50	2	Court Hearings/Filings	Review of and revisions to retention documents.
11/17	1.00	16	Merger/Acquisition Activities	Review of and revisions to management presentation.
11/17	1.00	16	Merger/Acquisition Activities	Calls with potential buyers.
11/17	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with RK of Jefferies to discuss sale process.
11/18	2.50	23	Travel Time	Travel to Richmond, VA.
11/18	2.00	17	Financial Analysis/Modeling	Review of and revisions to business plan model.
11/18	6.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Review of and revisions to OCUC presentation.
11/19	5.50	23	Travel Time	Travel to and from Washington, DC.
11/19	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Preparation for OCUC meeting.
11/19	4.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Participation in OCUC meeting.
11/19	2.00	2	Court Hearings/Filings	Participation in meeting between the company and the monitor.
11/20	1.00	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
11/20	2.00	16	Merger/Acquisition Activities	Calls with potential buyers.
11/21	1.00	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
11/21	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Review of and revisions to OCUC presentation.
11/21	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meeting with Jefferies to discuss sale process.
11/23	1.00	16	Merger/Acquisition Activities	Review of and revisions to M&A status report.
11/25	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Preparation for OCUC call.
11/25	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Participation on OCUC call.
12/1	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with RK of Jefferies to discuss retention issues.
12/1	0.50	2	Court Hearings/Filings	Review of proposed revised fee structure.
12/2	2.00	16	Merger/Acquisition Activities	Calls with potential buyers.
12/2	1.00	17	Financial Analysis/Modeling	Review of revised business plan projections.
12/2	0.50	2	Court Hearings/Filings	Review of fee counterproposal.
12/3	1.00	2	Court Hearings/Filings	Review of and revisions to engagement letters.
12/3	1.00	16	Merger/Acquisition Activities	Review of and revisions to management presentation.
12/3	0.50	4	Financial Due Diligence	Call with SC of FTI regarding vendor issues.
12/3	1.00	2	Court Hearings/Filings	Call with PT regarding retention issues.
12/3	0.50	2	Court Hearings/Filings	Call with RK of Jefferies regarding retention issues.
12/3	0.50	2	Court Hearings/Filings	Review of retention issues.
12/4	5.50	23	Travel Time	Travel to and from Washington, DC.
12/4	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Preparation for OCUC meeting.
12/4	2.50	14	Board - Calls/Meetings/Discussions	Participation on BOD call.
12/4	4.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Participation in OCUC meeting.
12/5	2.00	2	Court Hearings/Filings	Preparation for court hearing.
12/5	1.00	2	Court Hearings/Filings	Review of and revisions to retention order.
12/5	2.00	2	Court Hearings/Filings	Participation in court hearing.
12/5	3.50	23	Travel Time	Travel to New York, NY from Richmond, VA.
12/9	0.50	9	Internal Meetings/Calls	Update meeting with MM.
12/9	0.50	16	Merger/Acquisition Activities	Sale process update meeting with NB.
12/11	0.50	16	Merger/Acquisition Activities	Sale process update meeting with NB.
12/11	0.50	16	Merger/Acquisition Activities	Sale process update meeting with NA.
12/12	1.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Preparation for OCUC/bank meeting.
12/12	5.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Participation in OCUC/bank meeting.
12/12	1.00	16	Merger/Acquisition Activities	Participation on call regarding status of InterTAN sale process.
12/14	1.00	16	Merger/Acquisition Activities	Meeting with ST regarding discovery issues.
12/15	0.50	16	Merger/Acquisition Activities	Call with company and its advisors regarding discovery issues.
12/15	1.50	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
12/15	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with RK of Jefferies regarding sale process issues.

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
12/16	0.50	16	Merger/Acquisition Activities	Review of and revisions to sale structure paper.
12/16	1.50	16	Merger/Acquisition Activities	Participation on update call regarding Canada sale process issues.
12/16	0.50	16	Merger/Acquisition Activities	Call with PT regarding issues with Canada sale.
12/16	1.50	10	Bank Group - Calls/Meetings/Discussions	Participation on call with company and advisors regarding DIP issues.
12/17	0.50	16	Merger/Acquisition Activities	Call with RH of CC regarding issues with Canada sale.
12/17	0.50	16	Merger/Acquisition Activities	Call with PT regarding issues with Canada sale.
12/17	0.50	16	Merger/Acquisition Activities	Review of term sheet from potential buyer.
12/17	0.50	16	Merger/Acquisition Activities	Review of revised engagement letter.
12/18	0.50	16	Merger/Acquisition Activities	Review of term sheet from potential buyer.
12/18	2.00	16	Merger/Acquisition Activities	Calls with potential buyers.
12/19	1.00	9	Internal Meetings/Calls	Participation on regular call with company and its advisors.
12/19	1.00	16	Merger/Acquisition Activities	Participation on Canada sale update call.
12/19	0.50	16	Merger/Acquisition Activities	Call with PT regarding status of Canada sale.
12/19	0.50	16	Merger/Acquisition Activities	Review of bids for Canada.
12/19	1.00	14	Board - Calls/Meetings/Discussions	Review of and revisions to BOD presentation.
12/23	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Sale process update call with OCUC.
12/23	0.50	16	Merger/Acquisition Activities	Sale process update call NB.
12/23	0.50	16	Merger/Acquisition Activities	Sale process update call with PT.
12/26	0.50	2	Court Hearings/Filings	Review of draft retention language.
12/26	1.00	2	Court Hearings/Filings	Call with company and DJM regarding retention issues.
1/8	1.00	14	Board - Calls/Meetings/Discussions	Preparation for board update call.
1/8	2.00	14	Board - Calls/Meetings/Discussions	Participation on board update call.
1/9	7.00	23	Travel Time	Travel to and from Richmond, VA for court hearing.
1/9	3.00	2	Court Hearings/Filings	Preparation for court hearing.
1/9	1.00	2	Court Hearings/Filings	Participation in court hearing.
1/12	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Participation on update call with OCUC's advisors.
1/13	8.00	16	Merger/Acquisition Activities	Participation in meetings with potential buyers.
1/14	0.50	16	Merger/Acquisition Activities	Call with potential buyer.
1/14	0.50	9	Internal Meetings/Calls	Update call with NB.
1/15	0.50	9	Internal Meetings/Calls	Update call with NB.

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
11/10	3.50	23	Travel Time	Travel to Richmond (CC HQ)
11/10	3.00	2	Court Hearings/Filings	Attended first day hearing in Richmond
11/10	1.50	15	Interested Party Calls	Calls and emails with interested parties
11/10	1.00	16	Merger/Acquisition Activities	Discussions on timeline for US and Canada process
11/10	1.00	16	Merger/Acquisition Activities	Discussions on NDA amendments for interested parties
11/10	2.50	16	Merger/Acquisition Activities	Work on management pres. including time with CEO and CFO
11/11	2.00	16	Merger/Acquisition Activities	Work on management pres. including time with CEO and CFO and FTI
11/11	1.00	15	Interested Party Calls	Calls and emails with interested parties
11/11	3.50	23	Travel Time	Return to NY
11/11	1.00	9	Internal Meetings/Calls	Daily update call
11/11	0.50	16	Merger/Acquisition Activities	Calls w/Toronto on Intertan process
11/11	0.50	9	Internal Meetings/Calls	Internal call on M&A timeline
11/12	1.00	16	Merger/Acquisition Activities	Call w/Intertan mgmt to prepare for Thurs mtg with Golden Gate
11/12	1.50	16	Merger/Acquisition Activities	Board ExCom call
11/12	3.00	15	Interested Party Calls	Calls and emails with interested parties
11/12	1.00	16	Merger/Acquisition Activities	Internal prep for Golden Gate meeting
11/12	0.50	16	Merger/Acquisition Activities	Work on buyer list requested by CFO
11/13	2.00	15	Interested Party Calls	Calls and emails with interested parties
11/13	2.00	16	Merger/Acquisition Activities	Internal discussions on process
11/14	1.00	9	Internal Meetings/Calls	Daily update call
11/14	1.00	16	Merger/Acquisition Activities	Call on Intertan financials
11/14	5.00	15	Interested Party Calls	Calls and emails with interested parties, including NDA discussions
11/14	1.00	9	Internal Meetings/Calls	Addressing Intertan process management situation
11/15	0.50	16	Merger/Acquisition Activities	Researching Salinas stake
11/16	0.50	16	Merger/Acquisition Activities	Researching Salinas stake
11/16	1.00	16	Merger/Acquisition Activities	Reviewing Intertan teaser
11/16	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Reviewing draft doc for OCUC presentation
11/16	1.00	16	Merger/Acquisition Activities	Checking on data room and diligence questions
11/16	1.00	16	Merger/Acquisition Activities	Reviewing management presentation drafts
11/17	1.50	9	Internal Meetings/Calls	Daily update call
11/17	0.50	16	Merger/Acquisition Activities	Team call on timeline
11/17	0.50	16	Merger/Acquisition Activities	Call w/Adam Drake on financial projections
11/17	6.00	16	Merger/Acquisition Activities	Calls and emails with interested parties, NDA discussions
11/18	3.50	23	Travel Time	Travel to Richmond (CC HQ)
11/18	0.50	15	Interested Party Calls	Call w/Sun Capital
11/18	2.00	18	General Presentation Preparation	Mgmt pres and projections review w/mgmt
11/18	2.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Prep for OCUC meeting
11/18	4.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/18	4.00	18	General Presentation Preparation	Work on mgmt pres
11/19	4.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meeting w/creditor committee and internal mtg before/after (in DC)
11/19	2.50	16	Merger/Acquisition Activities	Monitor meeting re Intertan in DC
11/19	3.00	23	Travel Time	Travel Richmond to DC (van w/ company)
11/19	3.50	23	Travel Time	Travel DC to NY
11/19	1.00	9	Internal Meetings/Calls	Internal call on Intertan projections
11/20	1.00	9	Internal Meetings/Calls	Internal daily update
11/20	1.50	14	Board - Calls/Meetings/Discussions	Board call
11/20	1.00	9	Internal Meetings/Calls	Internal call on Intertan projections
11/20	4.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/21	1.00	18	General Presentation Preparation	Management presentation review
11/21	1.50	15	Interested Party Calls	Lunch meeting w/ Metro AG M&A head
11/21	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meeting on process w/Jefferies
11/21	1.00	16	Merger/Acquisition Activities	drafting process letter
11/21	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Prep slides for Jefferies meeting
11/21	1.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/22	2.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/22	2.00	16	Merger/Acquisition Activities	Drafting and editing process letter
11/24	1.00	9	Internal Meetings/Calls	Internal daily update
11/24	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies on buyer list
11/24	1.00	15	Interested Party Calls	Intertan diligence call w/Golden Gate
11/24	2.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/25	1.00	16	Merger/Acquisition Activities	Reviewing CC teaser doc
11/25	2.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/ creditor committee, and internal follow-up
11/25	0.50	16	Merger/Acquisition Activities	Review of weekly update
11/25	3.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/26	3.00	16	Merger/Acquisition Activities	Finalizing and sending out first round process letters
11/26	2.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/26	1.00	16	Merger/Acquisition Activities	Call to discuss "vendor plan" concept
11/27	0.50	16	Merger/Acquisition Activities	Arranging Salinas dd mtgs
11/28	1.00	9	Internal Meetings/Calls	Call on 3-yr mgmt pres (finalize)
11/28	0.50	15	Interested Party Calls	Call w/Skadden and Advent on NDA
11/28	0.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/29	1.00	9	Internal Meetings/Calls	Call on 3-yr projections
11/29	0.50	16	Merger/Acquisition Activities	Arranging Salinas dd mtgs
11/29	0.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
11/30	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
11/30	1.00	16	Merger/Acquisition Activities	Reviewing/signing off CC teaser doc
11/30	1.00	17	Financial Analysis/Modelling	Review of 3-yr projections
12/1	1.00	9	Internal Meetings/Calls	Internal call on liquidation analysis
12/1	6.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/1	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Updating Jefferies on buyer status
12/2	11.50	18	General Presentation Preparation	Working on finalizing mgmt pres
12/2	3.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
12/2	3.50	23	Travel Time	Travel to Richmond from NY
12/2	2.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meetings w/ Jefferies and Protiviti on projections and liq analysis
12/3	1.50	18	General Presentation Preparation	Contributing to OCUC presentation deck
12/3	7.00	16	Merger/Acquisition Activities	Attending Salinas mgmt pres
12/3	1.00	9	Internal Meetings/Calls	Internal daily update
12/3	1.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/3	2.00	9	Internal Meetings/Calls	Internal mtes to finalize mgmt pres
12/4	3.50	23	Travel Time	Return to NY from Richmond
12/4	1.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/4	7.00	16	Merger/Acquisition Activities	Diligence mtes in Richmond w/Salinas team
12/5	0.50	15	Interested Party Calls	arranging mgmt mtes w/Cerberus
12/5	0.50	15	Interested Party Calls	Call w/Sun Capital on Intertan
12/5	1.00	15	Interested Party Calls	Due diligence and NDA interation w/Blickbuster
12/5	0.50	16	Merger/Acquisition Activities	Reviewing projections doc for data room
12/5	0.50	9	Internal Meetings/Calls	Discussion of fee structure, retention issues
12/5	0.50	9	Internal Meetings/Calls	discussions, emails on Intertan deal structure
12/5	0.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/6	1.00	9	Internal Meetings/Calls	Work on internal status report
12/7	0.50	9	Internal Meetings/Calls	Work on internal status report
12/7	0.50	15	Interested Party Calls	drafting process letter to Blockbuster
12/8	1.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/8	0.50	16	Merger/Acquisition Activities	Addressing Salinas financial dd questions
12/8	1.00	9	Internal Meetings/Calls	Internal daily update
12/8	1.00	16	Merger/Acquisition Activities	Coordinating mgmt pres for GG and diligence mtes for Salinas
12/8	1.00	15	Interested Party Calls	Emails to check Intertan interest status w/ US CC bidders
12/9	0.50	15	Interested Party Calls	Call w/Blockbuster
12/9	0.50	15	Interested Party Calls	Call w/Cerberus
12/9	1.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/9	1.00	16	Merger/Acquisition Activities	Addressing Salinas financial dd questions
12/9	1.00	9	Internal Meetings/Calls	Internal daily update
12/10	1.00	9	Internal Meetings/Calls	Internal daily update
12/10	1.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/10	1.00	16	Merger/Acquisition Activities	Exchanging w/mgmt on Salins and GG due diligence Qs
12/11	1.50	9	Internal Meetings/Calls	Prep for bank meeting, prep slides
12/11	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
12/11	2.50	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/12	0.50	9	Internal Meetings/Calls	Internal discussion of Best Buy letter
12/12	0.50	15	Interested Party Calls	Call w/ Versa Capital
12/12	0.50	9	Internal Meetings/Calls	Prep for bank meeting
12/12	1.00	15	Interested Party Calls	Reviewing bank mte fallout w/Salinas team; internal discussions of same
12/12	2.00	15	Interested Party Calls	Various calls and emails with interested parties
12/14	1.00	9	Internal Meetings/Calls	Internal discussion of Best Buy letter
12/15	1.00	9	Internal Meetings/Calls	Internal daily update
12/15	1.00	16	Merger/Acquisition Activities	Addressing Salinas Intertan dd questions
12/15	1.00	15	Interested Party Calls	Several diligence calls w/Salinas team and advisors
12/15	2.00	16	Merger/Acquisition Activities	Work on bidder emergence plan/structure presentation for mgmt review
12/15	0.50	18	General Presentation Preparation	Review of fireddog mgmt deck
12/15	1.00	9	Internal Meetings/Calls	Team discussions on structure and strategy
12/15	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Update emails/interaction w/Jefferies
12/15	1.50	15	Interested Party Calls	Various calls and emails with interested parties
12/16	0.50	15	Interested Party Calls	Call w/Best Buy on their indication letter
12/16	3.00	15	Interested Party Calls	Various calls and emails with interested parties, NDA discussions etc
12/16	1.00	15	Interested Party Calls	Call w/Golden Gate on possible structure and "vendor ask"; team update
12/16	1.50	16	Merger/Acquisition Activities	Work on bidder emergence plan/structure presentation for mgmt review
12/17	0.50	15	Interested Party Calls	Process call w/Yucaipa
12/17	2.00	16	Merger/Acquisition Activities	Meeting w/Hill Street Capital on structure and timing
12/17	1.50	17	Financial Analysis/Modelling	Work on vendor second lien structure, models, pres
12/17	1.00	9	Internal Meetings/Calls	Internal daily update
12/17	1.00	15	Interested Party Calls	Various calls and emails with interested parties
12/18	1.50	8	Other Financing	Meeting at Credit Suisse re vendor credit insurance (David Tawil)
12/18	1.00	15	Interested Party Calls	Call w/Hill Street and all internal parties on timing, structure
12/18	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
12/18	1.00	15	Interested Party Calls	Various calls and emails with interested parties
12/18	0.50	15	Interested Party Calls	Discussions w/Hill Street re bank group situation
12/18	1.50	16	Merger/Acquisition Activities	Preparing and sending structure proposals to GG
12/19	1.50	4	Financial Due Diligence	Addressing Salinas concerns on Intertan dd
12/19	1.00	15	Interested Party Calls	Financial model call w/Salinas and Hill Street
12/19	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
12/19	1.00	9	Internal Meetings/Calls	Internal update call on Intertan legal situation and bids
12/19	1.00	9	Internal Meetings/Calls	Internal daily update
12/19	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Arranging calls for creditor cttee w/Salins and GG
12/19	1.00	9	Internal Meetings/Calls	Internal discussions of Intertan initial bids
12/19	1.50	15	Interested Party Calls	Various calls and emails with interested parties
12/19	1.00	8	Other Financing	Discussions w/ CS and w/Bruce Besanko on credit insurance (receivable mt)
12/20	1.00	15	Interested Party Calls	Call w/Hill Street and subsequent team update
12/21	0.50	15	Interested Party Calls	Call w/ Canada do review Intertan bid summary
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/ Hill Street and Jefferies
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/ Golden Gate and Jefferies
12/22	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies on potential deal structures
12/22	1.50	4	Financial Due Diligence	Dealing w/Salinas dd questions on Intertan
12/22	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Prep for OCUC calls w/ bidders

Project Plasma - Summary of Hours

Date	Hours	Category	Explanation
12/23	1.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Prep for/participating in OCUC call
12/23	1.00	4 Financial Due Diligence	Diligence call w/ Hill Street, FTI
12/23	1.00	4 Financial Due Diligence	Diligence call w/ HHG, Freeman Spogli (and prep)
12/23	1.00	9 Internal Meetings/Calls	Discussing and settling on Sears NDA waiver request
12/23	1.00	15 Interested Party Calls	Discussion w/American Retail Capital/National City
12/24	1.00	15 Interested Party Calls	Call from Hill Street on proposal, updated team afterward
12/24	1.00	4 Financial Due Diligence	Diligence call with Bruce and Hill Street
12/26	0.50	15 Interested Party Calls	Call w/Hill Street on Salinas proposal structure
12/27	0.50	9 Internal Meetings/Calls	Updated team on call w/Hill Street Capital
12/29	3.00	16 Merger/Acquisition Activities	Drafted final process letter
12/29	0.50	8 Other Financing	Call w/CS on liquidation analysis (re vendor credit insurance)
12/29	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies to update on Intertan
12/29	0.50	16 Merger/Acquisition Activities	Call w/Skadden to discuss process letter and APA
12/29	1.00	16 Merger/Acquisition Activities	Coordinating MX and LV trips on Salinas proposal
12/29	0.50	15 Interested Party Calls	Call from National City w/diligence questions
12/30	1.50	16 Merger/Acquisition Activities	Drafted and reviewed Firedog process letter
12/30	1.50	15 Interested Party Calls	Call w/Golden Gate on Intertan and CC process:updated team
12/30	3.00	16 Merger/Acquisition Activities	Finalized and distributed process letters
12/30	0.50	16 Merger/Acquisition Activities	Call w/DJM on rent reduction opportunities
12/31	0.50	17 Financial Analysis/Modelling	Reviewed liquidation analysis
12/31	0.50	15 Interested Party Calls	Calls w/Financo, Blockbuster
12/31	1.00	16 Merger/Acquisition Activities	Finalized and sent out Firedog process letters
12/31	1.00	9 Internal Meetings/Calls	Prepared with ST for mtg w/Salinas
1/2	1.50	15 Interested Party Calls	Calls w/two Firedog interested parties
1/2	0.50	16 Merger/Acquisition Activities	Discussion w/ counsel on sale procedures motion
1/2	0.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Emails w/Jefferies to update
1/3	2.00	9 Internal Meetings/Calls	Team call to discuss Salinas proposal and interim financing
1/3	1.00	9 Internal Meetings/Calls	Internal emails on Firedog buyers and Salinas proposal
1/3	0.50	1 Case Administration	Reviewed interested party service list
1/4	1.50	9 Internal Meetings/Calls	Team call to discuss Salinas proposal and interim financing
1/4	2.00	15 Interested Party Calls	Calls w/Salinas team to discuss proposal
1/4	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies (status update)
1/4	0.50	9 Internal Meetings/Calls	Discussion/emails on Intertan process
1/4	0.50	17 Financial Analysis/Modelling	Reviewed latest liquidation analysis
1/5	1.50	10 Bank Group - Calls/Meetings/Discussions	Discussions with and following bank group re Salinas
1/5	2.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Various discussions with committee incl w/Hill Street and Salinas
1/5	0.50	15 Interested Party Calls	Discussion with RadioShack advisors
1/5	1.00	15 Interested Party Calls	Calls and emails with Firedog interested parties
1/6	7.00	10 Bank Group - Calls/Meetings/Discussions	Attending bank mtg w/ Salinas, plus prep and follow-up
1/6	6.00	23 Travel Time	Travel to Las Vegas
1/6	1.00	17 Financial Analysis/Modelling	Reviewing models and liquidation analysis
1/7	10.00	16 Merger/Acquisition Activities	Participating in vendor meetings with CC and Salinas
1/7	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/7	4.00	16 Merger/Acquisition Activities	Participating in vendor meetings with CC and Golden Gate
1/8	0.50	9 Internal Meetings/Calls	Internal prep call for bank call
1/8	1.00	10 Bank Group - Calls/Meetings/Discussions	Call w/ bank group and Hill Street
1/8	5.00	16 Merger/Acquisition Activities	Participating in vendor meetings with CC and Salinas
1/8	1.50	16 Merger/Acquisition Activities	Calls w/ mgmt and board re unsealing of sale motion
1/8	7.50	23 Travel Time	Return to NY from Las Vegas
1/8	1.00	14 Board - Calls/Meetings/Discussions	Participate in board ExCom call
1/9	2.00	15 Interested Party Calls	Discussions with various parties following press release
1/9	2.50	15 Interested Party Calls	Calls and emails with Salinas team on structure and process
1/9	1.00	9 Internal Meetings/Calls	Internal emails on vendor rebate issue
1/9	1.50	9 Internal Meetings/Calls	Internal conf call on vendor rebate issues and structure/process
1/9	1.50	17 Financial Analysis/Modelling	Discussion and review of reduced-chain models
1/10	2.00	17 Financial Analysis/Modelling	Review of, and internal calls on, reduced chain models
1/10	3.00	9 Internal Meetings/Calls	Series of calls, both internal and w/Salinas-Hill Street
1/10	1.50	9 Internal Meetings/Calls	Drafting and discussing memo to Pedro Padilla
1/10	1.00	15 Interested Party Calls	Emails with various interested parties
1/11	1.50	15 Interested Party Calls	Call w/Salinas and advisors on model/structure
1/11	1.50	9 Internal Meetings/Calls	Internal follow-up call on strategy
1/11	1.00	9 Internal Meetings/Calls	Preparing for Monday morning meetings w/ Hill Street
1/11	1.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/12	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Update call w/Jefferies
1/12	1.00	15 Interested Party Calls	Discussions with Golden Gate on proposal
1/12	2.00	10 Bank Group - Calls/Meetings/Discussions	Reviewing fallout/next steps from bank group response to Salinas
1/12	10.00	16 Merger/Acquisition Activities	Meetings at Hill Street on proposal for reduced chain
1/13	2.00	17 Financial Analysis/Modelling	Review of weekly cash flow analysis w/FTI and CC
1/13	2.00	15 Interested Party Calls	Calls w/ Golden Gate on proposal and follow-up discussions
1/13	5.00	16 Merger/Acquisition Activities	Meetings w/Salinas on reduced chain proposal and alt financing
1/13	2.50	9 Internal Meetings/Calls	Meetings w/CC at Rothschild on alternative strategies
1/13	1.50	15 Interested Party Calls	Various calls and emails with misc interested parties for auction
1/14	1.50	15 Interested Party Calls	Various calls and emails with misc interested parties for auction
1/14	2.00	15 Interested Party Calls	Discussions w/Golden Gate and bank group on 180-store model
1/14	2.00	15 Interested Party Calls	Discussion of 180-store model with Salinas
1/14	6.00	16 Merger/Acquisition Activities	Various meetings w/all parties at auction site (Skadden)
1/14	2.00	9 Internal Meetings/Calls	Meetings at Rothschild on 180-store model and alt strategies
1/14	2.00	17 Financial Analysis/Modelling	Work w/CC and FTI on wind-down analysis and related analysis
1/15	2.00	14 Board - Calls/Meetings/Discussions	Participate in board call on auction status
1/15	10.00	16 Merger/Acquisition Activities	Various meetings w/all parties at auction site (Skadden)
1/15	1.00	15 Interested Party Calls	Various calls and emails with misc interested parties for auction
1/15	2.00	17 Financial Analysis/Modelling	Work w/CC and FTI on wind-down analysis and related analysis

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
1/16	2.00	15	Interested Party Calls	Numerous calls and emails w/intereste parties on auction fallout and future misc assets auctions
1/17	1.00	9	Internal Meetings/Calls	Team discussions of potential re-start strategy for Salinas
1/18	1.50	9	Internal Meetings/Calls	Drafting and discussing memo for re-start proposal
1/19	1.00	15	Interested Party Calls	Numerous calls and emails w/intereste parties on auction fallout and future misc assets auctions
1/20	5.00	1	Case Administration	Work on time log
1/20	1.50	12	Creditor Ctce. - Calls/Meetings/Discussions	Update calls (internal and w/Jefferies) on Intertan
1/20	1.00	16	Merger/Acquisition Activities	Discussions (internal and w/ Hill Street) on re-start proposal
1/21	1.50	16	Merger/Acquisition Activities	Work on revised NDA for IP process bidders
1/21	6.00	16	Merger/Acquisition Activities	Calls and emails with IP buyers
1/22	1.00	9	Internal Meetings/Calls	Call w/Skadden and others on process letter
1/22	1.00	14	Board - Calls/Meetings/Discussions	Board call
1/22	7.00	16	Merger/Acquisition Activities	Calls and emails with IP buyers
1/23	1.00	16	Merger/Acquisition Activities	Review of Intertan bids
1/23	6.00	16	Merger/Acquisition Activities	Calls and emails with IP buyers, sending out and discussing process letters
1/23	0.50	15	Interested Party Calls	Firedog diligence call
1/24	1.00	15	Interested Party Calls	discussions with Financo/Blockbuster
1/24	0.50	15	Interested Party Calls	Emails/discussion with Systemax
1/24	1.00	16	Merger/Acquisition Activities	Review of IP data room
1/24	1.00	15	Interested Party Calls	Various emails with potential buyers
1/23	0.50	9	Internal Meetings/Calls	Call w/Marcum and Bradley on web business
1/25	0.50	9	Internal Meetings/Calls	Internal update discussions on Intertan
1/25	1.00	12	Creditor Ctce. - Calls/Meetings/Discussions	Call and emails w/Jefferies for Intertan and IP updates
1/25	0.50	16	Merger/Acquisition Activities	Review of draft APA for IP
1/25	1.50	16	Merger/Acquisition Activities	Emails with various interested parties
1/26	1.50	9	Internal Meetings/Calls	Call w/ mgmt and advisors to review Intertan bids
1/26	1.00	9	Internal Meetings/Calls	Various internal discussions on Intertan bids
1/26	3.00	15	Interested Party Calls	Numerous calls and emails with IP buyers
1/27	0.50	15	Interested Party Calls	Diligence call with HP
1/27	1.00	15	Interested Party Calls	Diligence call with Systemax
1/27	3.00	15	Interested Party Calls	Numerous calls and emails with IP buyers
1/28	0.50	15	Interested Party Calls	Diligence call w/Best Buy
1/28	0.50	15	Interested Party Calls	Diligence/process call w/HP
1/28	2.00	15	Interested Party Calls	Numerous calls and emails with IP buyers
1/29	0.50	15	Interested Party Calls	Diligence call w/Best Buy on gift cards
1/29	1.00	9	Internal Meetings/Calls	Call on Intertan strategy
1/29	0.50	15	Interested Party Calls	Calls w/Hill Street on re-start strategy
1/29	0.50	9	Internal Meetings/Calls	Call on diligence info flow and IP process potential delay
1/29	3.00	15	Interested Party Calls	Numerous calls and emails with IP buyers, including comm of pcess delay
1/30	1.00	9	Internal Meetings/Calls	Call on Intertan strategy
1/30	1.00	15	Interested Party Calls	Diligence call with Systemax
1/30	0.50	15	Interested Party Calls	Discussion w/Miller Buckfire (RSH bankers)
1/30	3.00	15	Interested Party Calls	Numerous calls and emails with IP buyers
1/31	1.00	15	Interested Party Calls	Numerous calls and emails with IP buyers

Date	Hours	#	Category	Explanation
11/11	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
11/11	1.00	9	Internal Meetings/Calls	Internal Rothschild call re 363 timeline
11/12	1.50	14	Board - Calls/Meetings/Discussions	Update call w/Exec Committee of Board
11/13	0.50	6	DIP Financing	Analysis of DIP for pension issues
11/13	0.50	24	Other	Distribution of confi agreements for junior DIP
11/13	0.50	24	Other	Granting of data room access to interested parties
11/13	1.00	3	Fee Applications	Drafting separate engagement letter for InterTAN
11/14	0.50	9	Internal Meetings/Calls	General update call w/mgmt + advisors
11/15	5.00	18	General Presentation Preparation	Preparation of presentation to UCC
11/16	4.00	18	General Presentation Preparation	Preparation of presentation to UCC
11/17	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
11/17	6.00	18	General Presentation Preparation	Preparation of presentation to UCC
11/17	1.00	9	Internal Meetings/Calls	Call w/mgmt + advisors re M&A timeline
11/18	3.50	23	Travel Time	Travel to Richmond
11/18	3.00	9	Internal Meetings/Calls	Meeting w/mgmt + advisors re projections
11/18	6.50	18	General Presentation Preparation	Preparation of presentation to UCC
11/20	1.50	18	General Presentation Preparation	Preparation of presentation to Jefferies
11/21	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
11/21	1.00	16	Merger/Acquisition Activities	Call w/Sun Capital re cash flows
11/21	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Meeting w/Jefferies
11/21	1.00	16	Merger/Acquisition Activities	Call w/Sun Capital re vendors and inventory
11/24	0.50	16	Merger/Acquisition Activities	Call w/Sun Capital re Canada cash flows
11/24	0.50	9	Internal Meetings/Calls	General update call w/mgmt + advisors
11/24	1.00	16	Merger/Acquisition Activities	Call w/Golden Gate re cash flows
11/24	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies re potential buyers
11/25	1.00	16	Merger/Acquisition Activities	Call w/Golden Gate re vendors and inventory
11/25	0.50	9	Internal Meetings/Calls	Call w/Rick Robinson+FTI re UCC info request
11/25	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/UCC
11/25	1.00	3	Fee Applications	Restructuring and M&A fee runs
11/26	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
12/1	1.00	6	DIP Financing	Info requests from potential junior DIP lender
12/1	0.50	19	Valuation	Review of liquidation analysis
12/2	3.50	23	Travel Time	Travel to Richmond
12/2	6.00	18	General Presentation Preparation	Preparation of presentation to UCC
12/3	4.00	18	General Presentation Preparation	Preparation of presentation to UCC
12/3	2.00	16	Merger/Acquisition Activities	Mgmt presentation for Salinas
12/3	6.00	18	General Presentation Preparation	Preparation of presentation to UCC
12/3	1.00	23	Travel Time	To and from hotel in Richmond
12/4	2.00	23	Travel Time	From Richmond to Wash DC
12/4	1.00	9	Internal Meetings/Calls	Mtg w/mgmt + advisors
12/4	4.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Mtg with UCC
12/4	2.00	14	Board - Calls/Meetings/Discussions	Call w/Board
12/4	2.00	23	Travel Time	From Wash DC to NY
12/5	0.50	6	DIP Financing	Call with Goldman (due diligence)
12/5	1.50	8	Other Financing	Alternative vendor-sponsored plan analysis
12/8	1.00	9	Internal Meetings/Calls	Call w/mgmt + advisors re vendor financing
12/8	1.00	9	Internal Meetings/Calls	Internal Rothschild mtg re Golden Gate, Salinas
12/8	0.50	16	Merger/Acquisition Activities	Calls to potential buyers
12/9	1.00	8	Other Financing	Alternative vendor-sponsored plan analysis
12/9	0.50	16	Merger/Acquisition Activities	Calls/emails to potential buyers
12/9	0.50	6	DIP Financing	Review of DIP sensitivity analysis
12/10	3.50	23	Travel Time	Travel to Richmond
12/10	5.00	16	Merger/Acquisition Activities	Mgmt presentation for Golden Gate
12/11	3.00	16	Merger/Acquisition Activities	Financial model session with Salinas
12/11	4.00	23	Travel Time	Travel to NYC
12/12	4.00	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/14	4.50	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/15	0.50	9	Internal Meetings/Calls	General update call w/mgmt + advisors
12/15	3.50	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/16	1.50	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/17	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
12/17	0.50	16	Merger/Acquisition Activities	Prep for meeting with Salinas advisors
12/17	1.00	16	Merger/Acquisition Activities	Meeting with Salinas advisors
12/17	5.00	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/17	1.00	9	Internal Meetings/Calls	Call re M&A process
12/18	0.50	23	Travel Time	Travel to meeting w/Credit Suisse
12/18	1.00	16	Merger/Acquisition Activities	Meeting w/CS
12/18	1.00	16	Merger/Acquisition Activities	Conf call w/mgmt + advisors + Salinas advisors
12/18	1.00	16	Merger/Acquisition Activities	Preparation of files to be sent to Golden Gate + CS
12/18	1.50	17	Financial Analysis/Modelling	Equity-sponsored plan analysis
12/18	0.50	16	Merger/Acquisition Activities	Call w/Salinas advisors
12/19	1.00	9	Internal Meetings/Calls	General update call w/mgmt + advisors
12/19	1.00	9	Internal Meetings/Calls	Call w/mgmt+advisors re Intertan
12/19	0.50	16	Merger/Acquisition Activities	Call w/Credit Suisse
12/19	0.50	9	Internal Meetings/Calls	Call w/Bruce

Date	Hours	#	Category	Explanation
12/22	1.00	16	Merger/Acquisition Activities	Call w/Golden Gate + Jefferies
12/22	1.00	16	Merger/Acquisition Activities	Call w/Salinas advisors + Jefferies
12/22	1.50	9	Internal Meetings/Calls	Emails+calls re M&A process
12/23	0.50	16	Merger/Acquisition Activities	Call w/FTI and CC re sponsor plan
12/23	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/UCC
12/23	0.50	16	Merger/Acquisition Activities	Call w/Salinas advisors + FTI + CC
12/23	0.50	9	Internal Meetings/Calls	Emails+calls re M&A process
12/24	1.00	16	Merger/Acquisition Activities	Call w/Salinas advisors + CC
12/24	0.50	9	Internal Meetings/Calls	Call w/Bruce
12/29	1.00	16	Merger/Acquisition Activities	Call w/CS+FTI
12/29	0.50	9	Internal Meetings/Calls	Discussion re M&A process
12/30	0.50	16	Merger/Acquisition Activities	Review of M&A process letter
12/31	1.00	17	Financial Analysis/Modelling	Review of liquidation analysis
1/4	1.50	9	Internal Meetings/Calls	Call w/mgmt+FTI
1/4	1.00	16	Merger/Acquisition Activities	Call w/Salinas+mgmt+FTI
1/4	0.50	16	Merger/Acquisition Activities	Call w/Salinas
1/5	1.00	16	Merger/Acquisition Activities	Call w/Salinas+Jefferies
1/5	1.00	16	Merger/Acquisition Activities	Analysis of Salinas proposal
1/8	1.50	9	Internal Meetings/Calls	Call w/mgmt+FTI
1/8	1.00	16	Merger/Acquisition Activities	Call w/Salinas
1/8	0.50	9	Internal Meetings/Calls	Internal discussions re M&A proposals
1/9	1.00	9	Internal Meetings/Calls	Internal discussions re M&A proposals
1/9	1.50	9	Internal Meetings/Calls	Internal discussions re M&A proposals
1/9	1.50	9	Internal Meetings/Calls	Call w/mgmt+FTI+skadden
1/10	1.00	16	Merger/Acquisition Activities	Update call w/Salinas
1/11	1.50	16	Merger/Acquisition Activities	Call w/Salinas
1/12	0.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Call w/Jefferies
1/13	1.50	16	Merger/Acquisition Activities	Analysis of proposal scenarios

Date	Hours	#	Category	Explanation
11/10	4.00	23	Travel Time	Travel to Richmond
11/10	5.00	18	General Presentation Preparation	Work on mgmt presentation
11/10	3.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/11	4.00	18	General Presentation Preparation	Work on mgmt presentation
11/11	2.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/11	4.00	23	Travel Time	Travel from Richmond
11/12	2.00	24	Other	Contact log work
11/13	2.00	18	General Presentation Preparation	Work on mgmt presentation
11/13	1.00	24	Other	Contact log work
11/14	2.50	18	General Presentation Preparation	Work on mgmt presentation
11/15	1.50	18	General Presentation Preparation	Work on mgmt presentation
11/15	1.00	24	Other	Contact log work
11/17	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/18	4.00	23	Travel Time	Travel to Richmond
11/18	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/18	2.00	4	Financial Due Diligence	Meeting with FTI to discuss projections
11/19	4.00	23	Travel Time	Travel from Richmond
11/19	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/19	1.00	24	Other	Contact log work
11/20	1.50	18	General Presentation Preparation	Work on mgmt presentation
11/20	4.00	23	Travel Time	Travel to Richmond
11/20	4.00	18	General Presentation Preparation	Work on Jefferies presentation
11/21	2.00	18	General Presentation Preparation	Work on mgmt presentation
11/21	2.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/21	4.00	23	Travel Time	Travel from Richmond
11/22	4.00	18	General Presentation Preparation	Work on mgmt presentation
11/23	4.00	24	Other	Work on process update
11/24	1.00	9	Internal Meetings/Calls	Internal update call
11/24	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
11/24	2.00	18	General Presentation Preparation	Work on mgmt presentation
11/24	3.00	24	Other	Contact log work
11/25	3.00	24	Other	Contact log work
11/25	2.00	24	Other	Dataroom work
11/25	2.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
11/25	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/26	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/26	1.00	9	Internal Meetings/Calls	Call regarding vendor proposal
11/26	3.00	24	Other	Contact log work
11/27	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/27	3.00	18	General Presentation Preparation	Work on teaser document
11/28	2.00	9	Internal Meetings/Calls	Call with management to discuss mgmt presentation
11/28	8.00	18	General Presentation Preparation	Work on mgmt presentation
11/29	2.00	9	Internal Meetings/Calls	Call with FTI / management to discuss projections
11/30	5.00	24	Other	Work on process update / contact log
12/1	4.00	18	General Presentation Preparation	Work on mgmt presentation
12/2	4.00	18	General Presentation Preparation	Finalizing mgmt presentation
12/4	8.00	13	Equity - Calls/Meetings/Discussions	Meeting with buyer
12/4	4.00	23	Travel Time	Travel from Richmond
12/5	3.00	24	Other	Work on process update / contact log
12/8	3.00	24	Other	Work on process update / contact log
12/8	2.00	18	General Presentation Preparation	Work on mgmt presentation
12/9	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/9	1.00	9	Internal Meetings/Calls	Call with management on mgmt presentation
12/9	2.00	9	Internal Meetings/Calls	Call with management on mgmt presentation
12/9	2.00	13	Equity - Calls/Meetings/Discussions	Call with Salinas
12/10	1.00	9	Internal Meetings/Calls	Internal update call
12/10	4.00	23	Travel Time	Travel to Richmond
12/10	5.00	13	Equity - Calls/Meetings/Discussions	Meeting with buyer
12/11	9.00	13	Equity - Calls/Meetings/Discussions	Diligence meetings with buyer in Richmond
12/11	4.00	23	Travel Time	Travel from Richmond
12/15	1.00	9	Internal Meetings/Calls	Internal update call
12/16	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/16	1.00	24	Other	Work on contact log
12/17	1.00	9	Internal Meetings/Calls	Internal update call
12/17	2.00	24	Other	Work on contact log
12/17	5.00	24	Other	Dataroom work
12/18	3.00	24	Other	Dataroom work
12/19	1.00	9	Internal Meetings/Calls	Internal update call
12/19	2.00	13	Equity - Calls/Meetings/Discussions	Diligence call with buyer
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies and advisor
12/23	3.00	24	Other	Dataroom work
12/23	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/24	3.00	24	Other	Dataroom work
12/26	4.00	24	Other	Dataroom work
12/29	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
12/29	3.00	24	Other	Calls with buyers and dd coordination
12/30	3.00	24	Other	Calls with buyers and dd coordination
12/30	2.00	24	Other	Contact log work
12/31	2.00	24	Other	Contact log work
1/2	2.00	24	Other	Dataroom work
1/5	1.00	24	Other	Dataroom work

Date	Hours	Category	Explanation
1/6	2.00	9 Internal Meetings/Calls	Preparation meeting with lawyers and management
1/7	1.00	24 Other	Dataroom work
1/8	1.00	13 Equity - Calls/Meetings/Discussions	Call with Buyer
1/8	5.00	24 Other	General preparation and discussions with buyer and client for buyer call on 1/9
1/9	2.00	13 Equity - Calls/Meetings/Discussions	Call with Buyer
1/9	1.50	14 Board - Calls/Meetings/Discussions	Executive Committee call
1/11	2.00	13 Equity - Calls/Meetings/Discussions	Call with buyer and advisors
1/12	1.00	24 Other	Dataroom work
1/12	5.00	24 Other	Calls with those interested in miscellaneous assets / general dd coordination
1/13	2.00	14 Board - Calls/Meetings/Discussions	Executive Committee call
1/13	5.00	24 Other	Calls with those interested in miscellaneous assets / general dd coordination
1/15	2.00	14 Board - Calls/Meetings/Discussions	Board of Directors call
1/19	0.50	24 Other	Contact log work
1/21	0.50	24 Other	Contact log work
1/22	0.50	24 Other	Contact log work
1/22	1.50	13 Equity - Calls/Meetings/Discussions	Process letter call
1/23	0.50	24 Other	Contact log work
1/26	0.50	24 Other	Contact log work
1/27	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/27	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/28	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/28	0.50	24 Other	Contact log work
1/29	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/29	0.50	24 Other	Contact log work
1/30	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer

Date	Hours	Category	Explanation
11/10	4.00	4 Financial Due Diligence	Pension plan research, other updates
11/10	3.00	16 Merger/Acquisition Activities	Discussions/updates to process timeline
11/11	1.00	24 Other	Miscellaneous admin
11/11	3.00	9 Internal Meetings/Calls	Update call and timeline call
11/11	1.00	16 Merger/Acquisition Activities	Discussions/updates to process timeline
11/11	2.00	6 DIP Financing	Presentation materials regarding DIP
11/11	1.00	14 Board - Calls/Meetings/Discussions	Creation of materials for board call
11/12	0.50	16 Merger/Acquisition Activities	Presentation materials
11/12	0.50	9 Internal Meetings/Calls	Review of materials
11/13	1.00	14 Board - Calls/Meetings/Discussions	BOD call
11/15	6.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Meeting materials
11/16	5.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Meeting materials
11/17	4.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Meeting materials
11/17	3.00	9 Internal Meetings/Calls	Project update calls
11/18	12.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Preparation of materials for OCUC meeting
11/19	5.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Preparation of materials for OCUC meeting
11/19	4.00	23 Travel Time	Travel to Richmond
11/20	8.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Preparation of materials for OCUC meeting
11/20	2.00	16 Merger/Acquisition Activities	Mgmt pres work
11/21	4.00	23 Travel Time	Return to New York
11/21	3.00	16 Merger/Acquisition Activities	Managcmnt presentation review
11/21	2.00	6 DIP Financing	Conference call
11/23	1.00	18 General Presentation Preparation	Board presentation preparation
11/24	2.00	9 Internal Meetings/Calls	Project update call
11/25	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Call w/ creditors' representatives
11/25	4.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Presentation preparation
11/25	1.00	11 2nd Lien - Calls/Meetings/Discussions	Golden Gate call
11/25	1.00	9 Internal Meetings/Calls	Project update call
11/26	1.50	9 Internal Meetings/Calls	Discussion of vendor proposals
12/1	2.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Preparation of materials for OCUC meeting
12/2	3.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Meeting materials
12/2	2.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Call w/ creditors' representatives
12/3	2.50	9 Internal Meetings/Calls	Project update calls
12/3	7.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Materials for OCUC meeting
12/3	4.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/4	3.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/4	1.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Presentation for OCUC meeting
12/6	2.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Revision of presentation based on OCUC feedback
12/8	2.00	9 Internal Meetings/Calls	Project update call
12/9	2.50	12 Creditor Ctte. - Calls/Meetings/Discussions	Revision of presentation based on OCUC feedback
12/10	1.50	9 Internal Meetings/Calls	Project update call
12/10	5.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/11	7.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/12	4.50	17 Financial Analysis/Modelling	Work on operating model and valuation
12/13	2.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/14	3.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/15	5.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/15	1.50	9 Internal Meetings/Calls	Project update call
12/16	1.50	5 Operational Due Diligence	Scenario analysis
12/16	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Materials for OCUC representatives
12/17	1.50	9 Internal Meetings/Calls	Project update call
12/17	4.00	17 Financial Analysis/Modelling	Work on operating model and valuation
12/18	4.00	5 Operational Due Diligence	Scenario analysis
12/19	2.50	9 Internal Meetings/Calls	Project update call
12/19	3.00	5 Operational Due Diligence	Scenario analysis
12/22	2.00	16 Merger/Acquisition Activities	Call w/ creditors' representatives
12/22	1.00	5 Operational Due Diligence	Scenario analysis
12/23	2.00	16 Merger/Acquisition Activities	Prep work for meetings
12/24	1.50	16 Merger/Acquisition Activities	Call w/ potential investor
1/2	0.50	9 Internal Meetings/Calls	Project update call
1/3	1.00	9 Internal Meetings/Calls	Project update call
1/4	1.50	9 Internal Meetings/Calls	Status call
1/5	2.00	10 Bank Group - Calls/Meetings/Discussions	Research for call and call
1/6	1.50	9 Internal Meetings/Calls	Project update call
1/7	1.00	9 Internal Meetings/Calls	Project update call
1/7	1.00	5 Operational Due Diligence	Scenario analysis
1/8	1.00	13 Equity - Calls/Meetings/Discussions	Call w/ potential investor
1/8	0.50	5 Operational Due Diligence	Scenario analysis
1/9	1.00	9 Internal Meetings/Calls	Project update call
1/9	0.50	5 Operational Due Diligence	Scenario analysis
1/10	1.50	5 Operational Due Diligence	Scenario analysis
1/11	2.00	13 Equity - Calls/Meetings/Discussions	Prep work for meetings
1/11	1.00	12 Creditor Ctte. - Calls/Meetings/Discussions	Call w/ creditors' representatives
1/11	0.50	5 Operational Due Diligence	Scenario analysis

Date	Hours	#	Category	Explanation
1/13	1.00	9	Internal Meetings/Calls	Project update call
1/13	10.00	13	Equity - Calls/Meetings/Discussions	Potential buyer meetings
1/14	3.00	13	Equity - Calls/Meetings/Discussions	Potential buyer meetings
1/15	2.00	9	Internal Meetings/Calls	Project update call

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
11/10	4.00	23	Travel Time	Travel to Richmond
11/10	5.00	18	General Presentation Preparation	Work on mgmt presentation
11/10	3.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/11	4.00	18	General Presentation Preparation	Work on mgmt presentation
11/11	2.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/11	4.00	23	Travel Time	Travel from Richmond
11/12	2.00	24	Other	Contact log work
11/13	2.00	18	General Presentation Preparation	Work on mgmt presentation
11/13	1.00	24	Other	Contact log work
11/14	2.50	18	General Presentation Preparation	Work on mgmt presentation
11/15	1.50	18	General Presentation Preparation	Work on mgmt presentation
11/15	1.00	24	Other	Contact log work
11/17	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/18	4.00	23	Travel Time	Travel to Richmond
11/18	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/18	2.00	4	Financial Due Diligence	Meeting with FTI to discuss projections
11/19	4.00	23	Travel Time	Travel from Richmond
11/19	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/19	1.00	24	Other	Contact log work
11/20	1.50	18	General Presentation Preparation	Work on mgmt presentation
11/20	4.00	23	Travel Time	Travel to Richmond
11/20	4.00	18	General Presentation Preparation	Work on Jefferies presentation
11/21	2.00	18	General Presentation Preparation	Work on mgmt presentation
11/21	2.00	9	Internal Meetings/Calls	Meeting with management to discuss mgmt presentation
11/21	4.00	23	Travel Time	Travel from Richmond
11/22	4.00	18	General Presentation Preparation	Work on mgmt presentation
11/23	2.00	24	Other	Work on process update
11/24	1.00	9	Internal Meetings/Calls	Internal update call
11/24	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
11/25	2.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
11/25	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/26	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/26	1.00	9	Internal Meetings/Calls	Call regarding vendor proposal
11/27	3.00	18	General Presentation Preparation	Work on mgmt presentation
11/28	2.00	9	Internal Meetings/Calls	Call with management to discuss mgmt presentation
11/28	8.00	18	General Presentation Preparation	Work on mgmt presentation
11/29	2.00	9	Internal Meetings/Calls	Call with FTI / management to discuss projections
11/30	2.00	24	Other	Work on process update / contact log
12/1	4.00	18	General Presentation Preparation	Work on mgmt presentation
12/2	4.00	23	Travel Time	Travel to Richmond
12/2	16.00	18	General Presentation Preparation	Finalizing mgmt presentation
12/3	8.00	13	Equity - Calls/Meetings/Discussions	Meeting with buyer
12/4	4.00	13	Equity - Calls/Meetings/Discussions	Meeting with buyer
12/4	4.00	23	Travel Time	Travel from Richmond
12/5	3.00	24	Other	Work on process update / contact log
12/8	3.00	24	Other	Work on process update / contact log
12/8	2.00	18	General Presentation Preparation	Work on mgmt presentation
12/9	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/9	1.00	9	Internal Meetings/Calls	Call with management on mgmt presentation
12/9	2.00	9	Internal Meetings/Calls	Call with management on mgmt presentation
12/9	2.00	13	Equity - Calls/Meetings/Discussions	Call with Salinas
12/10	1.00	9	Internal Meetings/Calls	Internal update call
12/10	5.00	13	Equity - Calls/Meetings/Discussions	Meeting with buyer
12/11	4.00	23	Travel Time	Travel to Richmond
12/11	8.00	13	Equity - Calls/Meetings/Discussions	Diligence meetings with buyer
12/11	4.00	23	Travel Time	Travel from Richmond
12/12	2.00	24	Other	Work on contact log
12/15	1.00	9	Internal Meetings/Calls	Internal update call
12/16	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/16	1.00	24	Other	Work on contact log
12/17	1.00	9	Internal Meetings/Calls	Internal update call
12/17	2.00	24	Other	Work on contact log
12/18	2.00	24	Other	Dataroom work
12/19	1.00	9	Internal Meetings/Calls	Internal update call
12/19	1.00	13	Equity - Calls/Meetings/Discussions	Diligence call with buyer
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
12/22	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies and advisor
12/23	2.00	24	Other	Dataroom work
12/23	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
12/24	2.00	24	Other	Dataroom work
12/25	2.00	24	Other	Dataroom work
12/26	4.00	24	Other	Dataroom work
12/29	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Call with Jefferies
12/30	2.00	24	Other	Contact log work

Project Plasma - Summary of Hours

Date	Hours	Category	Explanation
12/31	2.00	24 Other	Contact log work
1/2	2.00	24 Other	Dataroom work
1/5	1.00	24 Other	Dataroom work
1/6	2.00	9 Internal Meetings/Calls	Preparation meeting with lawyers and management
1/7	1.00	24 Other	Dataroom work
1/8	1.00	13 Equity - Calls/Meetings/Discussions	Call with Buyer
1/9	2.00	13 Equity - Calls/Meetings/Discussions	Call with Buyer
1/9	1.50	14 Board - Calls/Meetings/Discussions	Executive Committee call
1/12	1.00	24 Other	Dataroom work
1/13	2.00	14 Board - Calls/Meetings/Discussions	Executive Committee call
1/15	2.00	14 Board - Calls/Meetings/Discussions	Board of Directors call
1/16	2.00	24 Other	Contact log work
1/19	2.00	24 Other	Contact log work
1/20	2.00	24 Other	Contact log work
1/21	2.00	24 Other	Contact log work
1/22	2.00	24 Other	Contact log work
1/22	1.50	13 Equity - Calls/Meetings/Discussions	Process letter call
1/23	2.00	24 Other	Contact log work
1/26	2.00	24 Other	Contact log work
1/27	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/27	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/28	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/28	2.00	24 Other	Contact log work
1/29	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/29	2.00	24 Other	Contact log work
1/30	1.00	13 Equity - Calls/Meetings/Discussions	Call with buyer
1/30	2.00	24 Other	Contact log work

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
11/10	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/10	2.00	4	Financial Due Diligence	Pension analysis
11/11	1.00	9	Internal Meetings/Calls	Call with Company
11/11	1.50	9	Internal Meetings/Calls	Call with advisors on timeline
11/11	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/12	0.50	9	Internal Meetings/Calls	Advisor call on timeline
11/12	1.00	9	Internal Meetings/Calls	Call with Company
11/12	1.00	2	Court Hearings/Filings	DIP budget
11/13	1.50	24	Other	Canadian filings
11/14	1.00	9	Internal Meetings/Calls	Company call
11/14	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/16	3.00	18	General Presentation Preparation	Secured Creditors presentation
11/17	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/17	4.00	18	General Presentation Preparation	Secured Creditors presentation
11/18	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/19	8.00	18	General Presentation Preparation	Secured Creditors presentation
11/20	3.50	23	Travel Time	Travel for Secured Creditors meeting - Washington, DC
11/20	4.00	12	Creditor Ctte. - Calls/Meetings/Discussions	First meeting with unsecured creditors
11/20	2.00	1	Case Administration	Meeting with Canadian monitor
11/21	4.00	18	General Presentation Preparation	Presentation to Jefferies on M&A process
11/21	2.00	10	Bank Group - Calls/Meetings/Discussions	Meeting with Jefferies
11/24	0.50	9	Internal Meetings/Calls	Update call with company and advisors
11/25	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
11/25	1.00	9	Internal Meetings/Calls	Call with Golden Gate
11/25	0.50	9	Internal Meetings/Calls	Call with Jefferies
12/1	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/1	0.50	9	Internal Meetings/Calls	Call with CFO and advisors
12/2	1.00	9	Internal Meetings/Calls	Call with Jefferies
12/2	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/3	16.00	18	General Presentation Preparation	Second OCUC meeting presentation preparation
12/4	3.00	23	Travel Time	Flights to DC
12/4	8.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Second OCUC meeting presentation
12/4	2.00	14	Board - Calls/Meetings/Discussions	Board update call
12/5	8.00	17	Financial Analysis/Modelling	DCF - WACC analysis
12/5	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/8	1.00	9	Internal Meetings/Calls	Call with legal advisors and Company
12/8	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/9	2.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Follow up discussion
12/9	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/10	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/11	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/12	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/12	4.50	5	Operational Due Diligence	Financial analysis
12/15	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/15	1.50	9	Internal Meetings/Calls	Team discussions on structure and strategy
12/16	1.00	12	Creditor Ctte. - Calls/Meetings/Discussions	Update emails/interaction w/Jefferies
12/16	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/17	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/17	1.00	9	Internal Meetings/Calls	Internal daily update
12/17	4.00	5	Operational Due Diligence	Financial analysis
12/18	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/18	4.00	5	Operational Due Diligence	Financial analysis
12/19	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/19	2.00	9	Internal Meetings/Calls	Internal update call on Intertan legal situation and bids/daily update
12/22	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/23	1.50	12	Creditor Ctte. - Calls/Meetings/Discussions	Prep for/participating in OCUC call
12/23	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/24	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/29	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/30	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
12/31	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/1	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/2	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/3	2.00	9	Internal Meetings/Calls	Team call to discuss Salinas proposal and interim financing

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
1/3	1.00	9	Internal Meetings/Calls	Internal emails on Firedog buyers and Salinas proposal
1/5	2.00	10	Bank Group - Calls/Meetings/Discussions	Bank mtg w/ Salinas, plus prep and follow-up
1/5	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/6	1.50	9	Internal Meetings/Calls	Internal prep call for bank call
1/6	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/7	0.50	17	Financial Analysis/Modelling	Daily historical metrics update
1/8	0.50	17	Financial Analysis/Modelling	Daily historical metrics update

Summary of hours by Rothschild banker

Banker	Title	Total
		Hours
Steven Tishman	Managing Director	16.5
Nicholas Barnes	Vice President	261.0
Lisa Kwiatkowski	Associate	35.8
Elana Caplan	Analyst	77.3
Total		390.5

Project Plasma - Summary of Hours Exhibit(s) Ex. E Page 23 of 29

Date	Hours	#	Category	Explanation
2/1	0.50	12	Creditor Cttee. - Calls/Meetings/Discussions	Call w/ Jefferies to update on Canada process
2/3	1.00	15	Interested Party Calls	Call w/BCE on Intertan status
2/4	2.00	16	Merger/Acquisition Activities	Reviewing offers received
2/7	1.00	9	Internal Meetings/Calls	Internal team calls on Rogers claim and Intertan strategy
2/9	1.50	9	Internal Meetings/Calls	Internal call on and discussions on Intertan strategy
2/10	0.50	16	Merger/Acquisition Activities	Discussions w/Hilco
2/10	1.00	16	Merger/Acquisition Activities	Discussions w/Hill Street/Salinas
2/11	1.00	16	Merger/Acquisition Activities	Updates on Intertan negotiations
2/17	1.50	16	Merger/Acquisition Activities	Call on IP process strategy
2/21	1.50	14	Board - Calls/Meetings/Discussions	Board call on Intertan to approve deal
3/9	0.50	1	Case Administration	Fee discussions
3/11	0.50	1	Case Administration	Continued fee discussions
3/17	0.50	16	Merger/Acquisition Activities	Discussion w/Hilco on deal parameters
3/18	0.50	1	Case Administration	Internal discussion on fees and reverting to company
3/18	0.50	16	Merger/Acquisition Activities	Conversations w/Hilco
3/19	1.00	16	Merger/Acquisition Activities	Discussion w/ Hilco on proposal revision and reasons for offer evaluation
4/4	0.50	16	Merger/Acquisition Activities	Calls w/Steve T to strategize for SYX discussion (to prep for CEO discussion)
4/4	1.00	16	Merger/Acquisition Activities	Call w/SYX CEO on our position

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
2/1	0.50	12	Creditor Cttee. - Calls/Meetings/Discuss	Call w/ Jefferies to update on Canada process
2/2	0.50	12	Creditor Cttee. - Calls/Meetings/Discuss	Call w/UCC
2/2	2.00	15	Interested Party Calls	Numerous calls and emails with IP buyers
2/2	1.00	15	Interested Party Calls	Calls w/Hill Street and follow-up w/FTI on store operating expense
2/3	1.00	15	Interested Party Calls	Call w/BCE on Intertan status
2/3	3.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/4	2.00	16	Merger/Acquisition Activities	Reviewing offers received
2/4	3.00	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/5	2.00	16	Merger/Acquisition Activities	Summary of offers received
2/5	1.00	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/5	2.00	16	Merger/Acquisition Activities	Discussion and analysis of Rogers claim (Intertan)
2/6	2.00	16	Merger/Acquisition Activities	Discussion and analysis of Rogers claim (Intertan)
2/6	2.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/7	1.00	16	Merger/Acquisition Activities	Call w/Osler on Rogers claim
2/7	1.00	9	Internal Meetings/Calls	Call w/FTI on Rogers claim
2/7	1.00	9	Internal Meetings/Calls	Internal team calls on Rogers claim and Intertan strategy
2/7	1.50	16	Merger/Acquisition Activities	Analysis and discussion of Rogers claim
2/8	1.50	9	Internal Meetings/Calls	Internal team calls on Rogers claim and Intertan strategy
2/8	0.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/9	1.00	9	Internal Meetings/Calls	Call w/Monitor on Rogers claim
2/9	1.00	15	Interested Party Calls	Diligence call w/BBY
2/9	1.50	9	Internal Meetings/Calls	Internal call on and discussions on Intertan strategy
2/9	1.00	16	Merger/Acquisition Activities	Work on IP APA and calls w/Hilco
2/9	1.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/10	3.00	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/10	0.50	16	Merger/Acquisition Activities	Discussions w/Hilco
2/10	1.00	9	Internal Meetings/Calls	Internal discussions on Intertan strategy
2/10	1.00	16	Merger/Acquisition Activities	Discussions w/Hill Street/Salinas
2/10	1.00	16	Merger/Acquisition Activities	Discussion w/ Canada and monitor on Bell
2/10	1.00	9	Internal Meetings/Calls	Memo to team on Canada, IP process
2/10	0.50	16	Merger/Acquisition Activities	Call w/Systemax on revising bid
2/11	2.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/11	1.00	16	Merger/Acquisition Activities	Updates on Intertan negotiations
2/12	6.00	23	Travel Time	Travel to and from Toronto
2/12	6.00	16	Merger/Acquisition Activities	Meetings at Osler w/monitor to advance Intertan deal
2/12	1.00	16	Merger/Acquisition Activities	Discussion of revised Systemax offer and Hilco contract/docs
2/13	3.00	16	Merger/Acquisition Activities	Various internal and external calls /emails on Intertan negotiations/APA
2/13	1.00	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/14	1.00	16	Merger/Acquisition Activities	Discussion of Intertan revised forecasts
2/14	1.00	16	Merger/Acquisition Activities	Discussions/emails on schedules for Hilco APA
2/15	1.00	16	Merger/Acquisition Activities	Discussions/emails on schedules for Hilco APA
2/15	0.50	16	Merger/Acquisition Activities	Emails on Intertan APA
2/14	1.00	16	Merger/Acquisition Activities	Discussion of Intertan working cap adjustment
2/16	0.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/16	0.50	12	Creditor Cttee. - Calls/Meetings/Discuss	Call w/ Jefferies to update on IP and Canada process
2/17	1.50	16	Merger/Acquisition Activities	Call on IP process strategy
2/17	0.50	15	Interested Party Calls	Various calls and emails with IP buyers, due diligence responses
2/17	1.00	16	Merger/Acquisition Activities	Emails on Intertan APA
2/21	1.50	14	Board - Calls/Meetings/Discussions	Board call on Intertan to approve deal
2/18	1.00	16	Merger/Acquisition Activities	Emails on Intertan APA
2/18	1.00	16	Merger/Acquisition Activities	Calls and discussions on Hilco deal
2/19	1.00	16	Merger/Acquisition Activities	Review discussion on Intertan docs
2/19	0.50	16	Merger/Acquisition Activities	Emails w/Hilco
2/19	1.00	12	Creditor Cttee. - Calls/Meetings/Discuss	Call w/Jefferies to update on Hilco
2/20	0.50	16	Merger/Acquisition Activities	Emails on Hilco APA
2/20	0.50	16	Merger/Acquisition Activities	Various discussions on Intertan APA
2/23	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
2/23	2.00	16	Merger/Acquisition Activities	Call w/Hilco on biz plan and prep call for same
2/23	0.50	16	Merger/Acquisition Activities	Update emails/discussions on Intertan
2/24	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
2/25	0.50	16	Merger/Acquisition Activities	Update on Intertan/revised Glentel bid
2/26	0.50	16	Merger/Acquisition Activities	Update discussion w/Systemax
2/27	0.50	16	Merger/Acquisition Activities	Review of Bell press release on Intertan

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
2/28	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/2	0.50	16	Merger/Acquisition Activities	Review of Bell press release on Intertan
3/3	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/3	0.50	16	Merger/Acquisition Activities	Hilco APA review
3/4	1.00	16	Merger/Acquisition Activities	Hilco APA review/discussion
3/4	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/5	1.00	16	Merger/Acquisition Activities	Hilco APA review
3/5	1.00	16	Merger/Acquisition Activities	Mtg w/Huntsman-Gay re Firedog
3/6	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/6	1.00	16	Merger/Acquisition Activities	Hilco APA review and submission
3/9	0.50	16	Merger/Acquisition Activities	Discussin w/Hilco
3/9	0.50	1	Case Administration	Fee discussions
3/10	1.00	1	Case Administration	Fee discussions
3/10	1.50	16	Merger/Acquisition Activities	Calls w/Hilco and Systemax on IP and team update on the same
3/11	0.50	16	Merger/Acquisition Activities	Reviewing revised SYX offer
3/11	0.50	1	Case Administration	Continued fee discussions
3/11	2.00	15	Interested Party Calls	Calls/emails w/IP buyers
3/11	0.50	16	Merger/Acquisition Activities	Reviewing contact/service list
3/13	1.00	16	Merger/Acquisition Activities	Discussions and emails on path forward re Hilco, Systemax
3/13	0.50	16	Merger/Acquisition Activities	Reviewing/circulating/responding to Newegg letter
3/14	2.00	16	Merger/Acquisition Activities	Discussions and emails on path forward re Hilco, Systemax; memos to co and UCC
2/22	0.50	12	Creditor Ctte. - Calls/Meetings/Discuss	Discussion with Jefferies on IP path forward
3/15	0.50	16	Merger/Acquisition Activities	Update to Hilco
3/16	2.50	16	Merger/Acquisition Activities	Various exchanges w/ co. and UCC advisors on IP path forward and Hilco docs
3/17	1.50	16	Merger/Acquisition Activities	Various exchanges w/ co. and UCC advisors on IP path forward and Hilco docs
3/17	0.50	16	Merger/Acquisition Activities	Discussion w/Hilco on deal parameters
3/17	1.00	1	Case Administration	Fee discussions w/company and FTI
3/18	1.00	9	Internal Meetings/Calls	Call w/company and Skadden on IP path forward
3/18	0.50	1	Case Administration	Internal discussion on fees and reverting to company
3/18	0.50	16	Merger/Acquisition Activities	Exchanges w/UCC advisors & co. on path forward
3/18	0.50	16	Merger/Acquisition Activities	Conversations w/Hilco
3/18	1.50	16	Merger/Acquisition Activities	Conversations w/ SYX re stalking horse & revising proposal
3/18	1.00	16	Merger/Acquisition Activities	Review of APAs and transaction docs for H and S
3/19	1.50	16	Merger/Acquisition Activities	Review and transmission of transaction docs to H and S
3/19	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
3/19	1.00	16	Merger/Acquisition Activities	Discussion w/ Hilco on proposal revision and reasons for offer evaluation
3/19	0.50	16	Merger/Acquisition Activities	Communications back to co. and advisors re Hilco revision
3/19	0.50	12	Creditor Ctte. - Calls/Meetings/Discuss	Call w/UCC advisors
3/20	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/20	0.50	16	Merger/Acquisition Activities	Emails w/ Streambank
3/20	0.50	1	Case Administration	Further discussions on fees
3/20	3.00	16	Merger/Acquisition Activities	Team call and emails surrounding Systemax contract demands
3/21	1.50	16	Merger/Acquisition Activities	Review and dscussion of SYX docs
3/22	1.00	16	Merger/Acquisition Activities	Review and transmission of SYX docs
3/22	0.50	1	Case Administration	Further discussions on fees
3/23	0.50	16	Merger/Acquisition Activities	Discussion w/SYX CFO
3/23	0.50	1	Case Administration	Further discussions on fees
3/23	1.00	16	Merger/Acquisition Activities	Various discussions on SYX contract points
3/23	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
3/24	1.50	16	Merger/Acquisition Activities	Diligence call w/SYX and advisors
3/24	1.00	16	Merger/Acquisition Activities	Follow-up calls w/SYX arising from diligence issues
3/24	0.50	16	Merger/Acquisition Activities	Follow-up w/co mgmt on SYX diligence issues
3/24	0.50	16	Merger/Acquisition Activities	Review of APA w/Streambank
3/25	1.00	1	Case Administration	Further discussions on fees
3/25	1.00	16	Merger/Acquisition Activities	Review of revised transaction docs
3/26	1.00	1	Case Administration	Working on engagement letter etc
3/26	1.00	16	Merger/Acquisition Activities	Discussing diligence requests of SYS
3/26	1.50	16	Merger/Acquisition Activities	Mtg at Rothschild w/Streambank
3/27	2.00	16	Merger/Acquisition Activities	Addressing SYX diligence requests w/company
3/27	0.50	16	Merger/Acquisition Activities	Call w/SYX CFO on diligence issues

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
3/28	1.00	16	Merger/Acquisition Activities	Discussion/review of diligence docs for SYX
3/28	0.50	16	Merger/Acquisition Activities	Reviewing orders
3/30	0.50	16	Merger/Acquisition Activities	Discussion of SYX diligence
3/30	0.50	16	Merger/Acquisition Activities	Update call w/co on SYX strategy
3/31	2.00	16	Merger/Acquisition Activities	Discussions w/ SYX on databases, revised deal conditions and reported back to co on the same
3/31	0.50	16	Merger/Acquisition Activities	Various SYX diligence follow-ups
3/23	0.50	16	Merger/Acquisition Activities	Update call w/Hilco
3/31	0.50	16	Merger/Acquisition Activities	SYX doc review
3/31	0.50	16	Merger/Acquisition Activities	Updates w/Streambank
4/1	1.00	16	Merger/Acquisition Activities	Various discussions of SYX positions on documents
4/2	1.50	16	Merger/Acquisition Activities	Various discussions of SYX positions on documents
4/2	1.50	16	Merger/Acquisition Activities	Discussion/analysis of Chase card member situation
4/3	1.00	16	Merger/Acquisition Activities	Review of SYX turn of documents
4/3	1.50	9	Internal Meetings/Calls	Team call on response to SYX and strategy
4/3	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/3	2.00	16	Merger/Acquisition Activities	Discussions w/SYX on our revised position (several calls w/CFO), updating team on the same
4/3	0.50	16	Merger/Acquisition Activities	Renewed discussion w/Hilco
4/3	2.50	16	Merger/Acquisition Activities	Review and discussion of fresh transaction docs for SYX and Hilco
4/4	0.50	16	Merger/Acquisition Activities	Calls w/Steve T to strategize for SYX discussion (to prep for CEO discussion)
4/4	0.50	16	Merger/Acquisition Activities	Call w/SYX CFO on our position
4/5	1.50	16	Merger/Acquisition Activities	Discussions w/SYX on their final agreed position; reporting back to Jim and Gregg on same
4/5	4.00	16	Merger/Acquisition Activities	Review and internal discussion of final transaction documents and sign-off
4/6	1.00	14	Board - Calls/Meetings/Discussions	Board call to approve IP sale
4/3	0.50	16	Merger/Acquisition Activities	Updated Streambank on status and strategy
4/6	0.50	2	Court Hearings/Filings	Reviewing sale documents (order/filings)
4/7	0.50	16	Merger/Acquisition Activities	Tracking down Systemax deposit
3/29	0.50	16	Merger/Acquisition Activities	Update conversation with Hilco
4/8	0.50	16	Merger/Acquisition Activities	Update conversation with Hilco
4/8	0.50	16	Merger/Acquisition Activities	Review of SYX press release
4/10	0.50	16	Merger/Acquisition Activities	Review/finalization of SYX press release
4/10	1.50	15	Interested Party Calls	Emails and calls to notify key bidders of stalking horse
4/11	0.50	15	Interested Party Calls	Emails and calls to notify key bidders of stalking horse
4/13	2.00	15	Interested Party Calls	Emails/calls w/potential bidders
4/13	0.50	16	Merger/Acquisition Activities	Reviewing SYX request for diligence access
4/13	4.00	23	Travel Time	Travel to Richmond for hearing
4/14	1.00	2	Court Hearings/Filings	Pre-meeting for stalking horse hearing
4/14	1.50	2	Court Hearings/Filings	Attended hearing and follow-up mtg
4/14	3.50	23	Travel Time	Return to NY from Richmond
4/14	1.00	16	Merger/Acquisition Activities	Review of Streambank press release
4/14	0.50	16	Merger/Acquisition Activities	Coordinating SYX final due diligence
4/14	0.50	15	Interested Party Calls	Update call w/ Best Buy
4/14	0.50	15	Interested Party Calls	Update call w/ PC Richard
4/14	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/15	1.00	16	Merger/Acquisition Activities	Review of Streambank press release
4/15	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/16	0.50	16	Merger/Acquisition Activities	Review of service list
4/15	0.50	1	Case Administration	Exchanges on engagement letter
4/15	0.50	16	Merger/Acquisition Activities	Review of form APA
4/16	0.50	16	Merger/Acquisition Activities	Review of Streambank press release
4/16	0.50	16	Merger/Acquisition Activities	Review of form APA
4/16	2.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/16	0.50	16	Merger/Acquisition Activities	Reviewed additions/modifications to data room
4/17	0.50	16	Merger/Acquisition Activities	Call on data room updates and revisions
4/17	1.50	15	Interested Party Calls	Calls/emails w/IP buyers
4/17	0.50	16	Merger/Acquisition Activities	Discussions w/Streambank
4/16	0.50	16	Merger/Acquisition Activities	Call w/ Hhgregg counsel
4/20	0.50	16	Merger/Acquisition Activities	Finalized APA for upload
4/20	1.00	15	Interested Party Calls	Calls/emails w/IP buyers

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
4/20	0.50	16	Merger/Acquisition Activities	Discussed Firedog strategy with Streambank
4/21	0.50	15	Interested Party Calls	Diligence set-up PC Richarg
4/21	0.50	15	Interested Party Calls	Diligence set-up Hhgregg
4/21	1.00	16	Merger/Acquisition Activities	Call w/mgmt on IT contract strategy and warranty carve-out
4/22	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
4/24	1.00	12	Creditor Ctte. - Calls/Meetings/Discuss	Update w/Pachulski and follow-up emails re buyers
4/24	0.50	16	Merger/Acquisition Activities	Coordination discussions w/ Streambank
4/24	0.50	15	Interested Party Calls	Calls/emails w/IP buyers
4/27	0.50	15	Interested Party Calls	Call w/HHGregg
4/28	0.50	15	Interested Party Calls	Call w/GameStop
4/28	0.50	16	Merger/Acquisition Activities	Addressing SYX "Epsilon" diligence request
4/28	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/29	0.50	16	Merger/Acquisition Activities	Discussion w/mgmt and counsel of Intertan license issue
4/29	1.50	15	Interested Party Calls	Calls/emails w/IP buyers
4/29	0.50	16	Merger/Acquisition Activities	Update to Streambank and mgmt
4/30	1.00	15	Interested Party Calls	Calls/emails w/IP buyers
4/30	0.50	16	Merger/Acquisition Activities	Addressing SYX "Epsilon" diligence request
5/1	1.50	15	Interested Party Calls	Calls/emails w/IP buyers
5/1	0.50	16	Merger/Acquisition Activities	Discussion of AG issues
5/4	2.00	15	Interested Party Calls	Calls/emails w/IP buyers
5/5	2.50	15	Interested Party Calls	Calls/emails w/IP buyers (esp HHG, PC Mall, Wattles)
5/5	0.50	16	Merger/Acquisition Activities	Update w/mgmt, Streambank
5/6	1.00	15	Interested Party Calls	Addressing final diligence requests etc
5/6	1.50	16	Merger/Acquisition Activities	Reviewing bids for IP
5/7	1.50	9	Internal Meetings/Calls	Call w/co, Streambank, Skadden on bid response strategy
5/7	0.50	15	Interested Party Calls	Bid response discussion w/Wattles
5/7	1.00	12	Creditor Ctte. - Calls/Meetings/Discuss	Call to update UCC advisors on bids and auction strategy
5/8	1.00	16	Merger/Acquisition Activities	Exchanging w/team on bidder responses/revisions
5/9	0.50	16	Merger/Acquisition Activities	Reviewing CPO documents
5/9	1.00	16	Merger/Acquisition Activities	Exchanging w/team on bidder responses/revisions
5/10	0.50	16	Merger/Acquisition Activities	Exchanging w/team on bidder responses/revisions
5/10	0.50	16	Merger/Acquisition Activities	Reviewing CPO documents
5/10	0.50	15	Interested Party Calls	Discussions w/Wattles on revision and participation
5/11	15.00	16	Merger/Acquisition Activities	IP auction and related negotiations at Skadden Arps
5/12	0.50	16	Merger/Acquisition Activities	Updating parties on outcome
5/13	7.00	23	Travel Time	Travel to and from Richmond for sale hearing
5/13	4.00	2	Court Hearings/Filings	Attending sale hearing and related prep at McGuireWoods
5/14	1.50	1	Case Administration	Reconciling invoices and addressing w/CC
5/19	0.50	16	Merger/Acquisition Activities	Addressing Wattles concern over return of deposit
5/29	0.50	1	Case Administration	Preparation of IP fee invoice and supporting calcs
6/2	1.00	3	Fee Applications	Preparing/reviewing fee application
6/3	3.00	3	Fee Applications	Preparing/reviewing fee application

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
2/2	1.00	24	Other	Contact log work
2/5	1.00	24	Other	Contact log work
2/6	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/9	1.50	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/10	2.00	13	Equity - Calls/Meetings/Discussions	Various calls with buyers
2/13	1.50	24	Other	Contact log work
2/16	1.00	24	Other	Contact log work
2/17	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/19	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/23	2.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/24	1.00	24	Other	Contact log work
2/25	1.00	24	Other	Contact log work
3/3	1.00	24	Other	Contact log work
3/5	1.50	24	Other	Contact log work
3/6	1.50	24	Other	Contact log work
3/9	1.00	24	Other	Contact log work
3/16	1.00	24	Other	Contact log work
3/17	1.50	24	Other	Contact log work
3/18	1.50	24	Other	Contact log work
4/3	1.00	24	Other	Contact log work
4/6	1.25	24	Other	Contact log work
4/7	1.25	24	Other	Contact log work
4/8	1.25	24	Other	Contact log work
4/13	1.00	24	Other	Dataroom work
4/15	1.00	24	Other	Contact log work
4/16	1.00	24	Other	Contact log work
4/17	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
4/20	1.50	24	Other	Contact log work
4/23	1.50	13	Equity - Calls/Meetings/Discussions	Call with buyer

Project Plasma - Summary of Hours

Date	Hours	#	Category	Explanation
2/2	1.00	24	Other	Contact log work
2/3	1.00	24	Other	Contact log work
2/4	1.00	24	Other	Contact log work
2/5	1.00	24	Other	Contact log work
2/6	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/9	1.50	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/10	2.00	13	Equity - Calls/Meetings/Discussions	Various calls with buyers
2/13	1.50	24	Other	Contact log work
2/16	1.00	24	Other	Contact log work
2/17	1.00	24	Other	Contact log work
2/17	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/19	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/23	2.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
2/24	1.00	24	Other	Contact log work
2/25	1.00	24	Other	Contact log work
2/26	1.50	24	Other	Contact log work
2/27	1.00	24	Other	Contact log work
2/28	1.50	24	Other	Contact log work
3/2	1.00	13	Equity - Calls/Meetings/Discussions	Call with Buyer
3/3	1.00	24	Other	Contact log work
3/4	1.50	24	Other	Contact log work
3/5	1.50	24	Other	Contact log work
3/6	1.50	24	Other	Contact log work
3/9	1.00	24	Other	Contact log work
3/16	1.00	24	Other	Contact log work
3/17	1.50	24	Other	Contact log work
3/18	1.50	24	Other	Contact log work
3/19	2.00	24	Other	Contact log work
3/23	1.00	24	Other	Contact log work
3/24	1.50	24	Other	Contact log work
3/25	1.50	24	Other	Dataroom work
3/26	1.50	24	Other	Contact log work
3/27	1.50	24	Other	Contact log work
3/30	1.00	24	Other	Dataroom work
4/1	1.00	24	Other	Dataroom work
4/2	1.00	24	Other	Dataroom work
4/3	1.00	24	Other	Contact log work
4/6	1.25	24	Other	Contact log work
4/7	1.25	24	Other	Contact log work
4/8	1.25	24	Other	Contact log work
4/13	1.00	24	Other	Dataroom work
4/14	1.50	24	Other	Dataroom work
4/15	1.00	24	Other	Contact log work
4/16	1.00	24	Other	Contact log work
4/17	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
4/20	1.50	24	Other	Contact log work
4/21	1.00	24	Other	Contact log work
4/22	1.00	24	Other	Contact log work
4/23	1.50	13	Equity - Calls/Meetings/Discussions	Call with buyer
4/24	1.50	24	Other	Contact log work
4/27	1.00	13	Equity - Calls/Meetings/Discussions	Call with buyer
4/30	1.50	13	Equity - Calls/Meetings/Discussions	Call with buyer
5/1	1.00	24	Other	Contact log work
5/4	1.00	24	Other	Contact log work
5/6	1.00	24	Other	Contact log work
5/6	4.00	24	Other	Review of bids
5/7	1.50	9	Internal Meetings/Calls	Call w/co, Streambank, Skadden on bid response strategy
5/8	1.00	16	Merger/Acquisition Activities	Exchanging w/team on bidder responses/revisions
6/3	3.00	3	Fee Applications	Preparing/reviewing fee application